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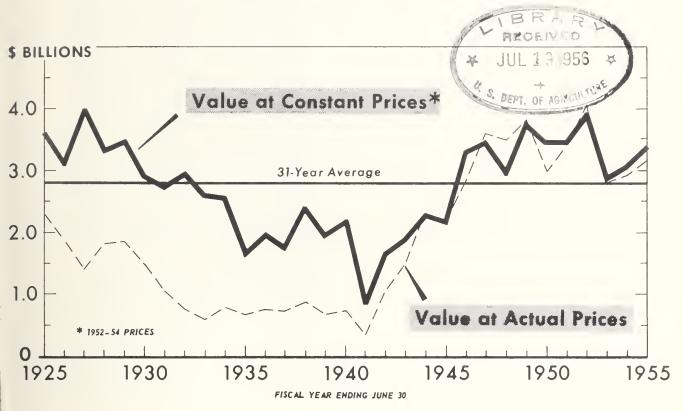
BOOK NUMBER

A286 F76U

U.S. Agricultural

EXPORTS

IN HISTORICAL PERSPECTIVE



USDA FAS-NEG. 746

U. S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service
Washington 25, D. C.
February, 1956

VALUE OF U. S. AGRICULTURAL EXPORTS

(See Chart on Cover)

Fiscal year	Valu	e at	Fiscal year	:	Value at			
ending June 30		Constant prices*	ending June 30	:	Actual prices	: Constant : prices*		
•	Million	dollars		:	Millio	n dollars		
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939 1940	2,280 1,892 1,408 1,815 1,847 1,496 1,038 752 590 787 669 766 732 891 683 738	3,596 3,106 3,988 3,301 3,465 2,909 2,713 2,942 2,583 2,549 1,667 1,961 1,765 2,387 1,961 2,157	1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		350 1,032 1,497 2,305 2,191 2,857 3,610 3,505 3,830 2,986 3,411 4,053 2,819 2,936 3,143	850 1,667 1,896 2,288 2,190 3,302 3,432 2,975 3,759 3,432 3,923 2,844 3,040 3,367		

^{*1952-54} prices.

U. S. AGRICULTURAL EXPORTS IN HISTORICAL PERSPECTIVE

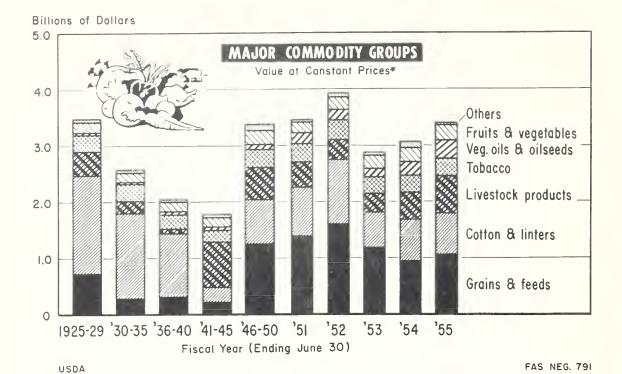
Where do U.S. agricultural exports stand today? The chart on the cover places the current level in its true historical perspective.

The present is an era of world prosperity; consumer income and agricultural production are up, both here and abroad. The last similar era was in the late 1920's. Between these two periods lie depression, drought, war, and recovery. These events have brought about great changes in U.S. agricultural exports.

The cover chart shows these changes at both <u>actual</u> and <u>constant</u> prices. The constant-price value, the solid line, gives a truer picture of the trends because it eliminates changes in value of exports due merely to the long-time decrease in purchasing power of the dollar. These are the significant facts that the solid line shows:

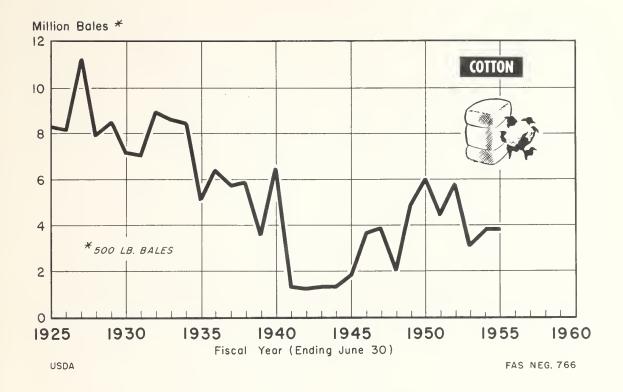
- (1) Agricultural exports in 1955 stood at \$3.37 billion, 22 percent above the 31-year average of \$2.76 billion.
- (2) Agricultural exports in 1955 were 14 percent below the 1952 Korean peak of \$3.92 billion. But buying that year was largely scare buying: agricultural exports jumped up a half billion dollars as foreign countries built up stocks. When this situation ended, foreign countries reduced their stocks; U.S. agricultural exports in 1953 fell by 28 percent to \$2.84 billion.
- (3) Agricultural exports in 1955 were only 4 percent below the \$3.49 billion average of the prosperous late 1920's and about the same as the \$3.38 billion average of 1946-50, when a large part of agricultural exports was under foreign aid.
- (4) Agricultural exports in 1955 were 64 percent above the \$2.05 billion of the immediate prewar period, 1936-40. But the world was not prosperous in that period. In addition, the United States had less available for sale because of severe drought.
- (5) Since the post-Korean drop to \$2.84 billion in 1953, agricultural exports have come back strongly. Exports in 1955 were 16 percent above the 1953 level, although also 14 percent below the 1952 level. Hence, about half of the decline from 1952 to 1953 has been regained. The increase in the last 2 years has been achieved despite the fact that foreign production has been expanding.

These <u>overall</u> trends should not obscure this important additional fact: Over the years, there have been startling shifts in the <u>pattern</u> of trade. The chart on page 4 shows that exports of grains and feeds, livestock products, vegetable oils and oilseeds, and fruits and vegetables have expanded considerably over the level of the late 1920's. Tobacco exports are at about the same level. Exports of cotton are considerably lower. Details for principal commodities are shown in the subsequent charts. The shifts point up the problems and opportunities for American agriculture in a changing world market.



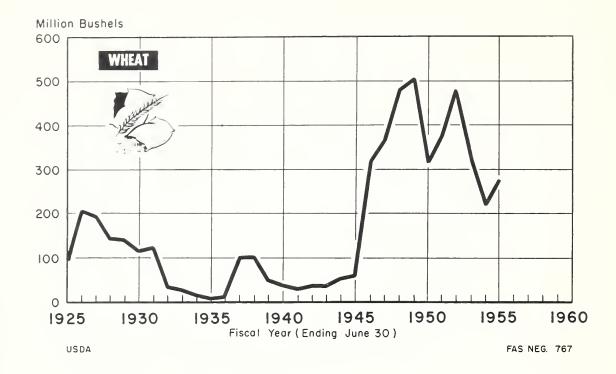
U. S. Agricultural Exports by Major Commodity Groups *1952-54 price base

Fiscal year ending June 30	r Grains and feeds	and	Livestock and products	: :Tobacco, :unmftd.	.orrs, and.	Fruits and vegetables	Other	Total
	:			Millio	n dollars			
1925-29 1930-35 1936-40 1941-45 1946-50 1951 1952 1953 1954	: 702 : 273 : 294 : 203 : 1,230 : 1,390 : 1,602 : 1,192 : 931 : 1,057	873 1,131	415 213 82 815 560 440 370 324 463 636	305 296 271 211 331 326 352 304 313	20 12 15 47 85 185 174 140 240 334	207 202 209 164 251 194 240 237 247 261	59 32 25 66 109 24 54 31 97 26	3,491 2,561 2,046 1,778 3,380 3,432 3,923 2,844 3,040 3,367



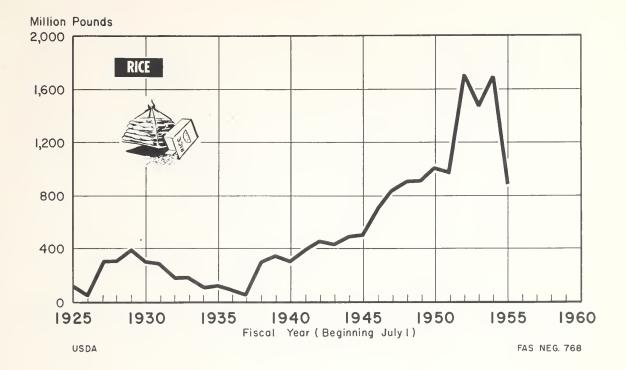
U. S. Exports of Raw Cotton

Fiscal year ending	:	Million	 Fiscal year ending	:	Million
June 30	:	bales	June 30	:	bales
	:				
1925	:	8.2	1941		1.3
1926	:	8.1	1942		1.2
1927	:	11.3	1943	•	1.3
1928	:	7.9	1944	:	1.3
1929	:	8.5	1945	:	1.8
1930	:	7.1	1946	:	3.7
1931	:	7.0	1947	:	3.9
1932	:	9.0	1948	:	2.0
1933	:	8. 6	1949	•	4.9
1934	•	8.4	1950	•	6.0
1935	•	5.1	1951	•	4.4
1936	•	6.4	1952	•	5.8
1937	•	5.7	1953		3.1
1938		5.9	1954		3.8
1939		3.6	1955		3.8
1940	:	6.5	エプノノ	:	3.0



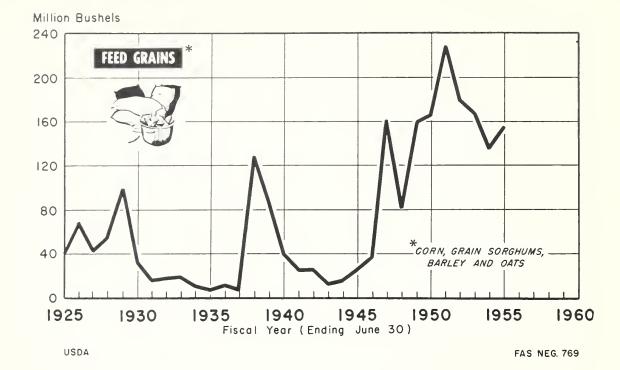
U. S. Exports of Wheat and Wheat Flour (grain equivalent)

Fiscal year ending June 30	:	Million bushels	 Fiscal year ending June 30	:	Million bushels
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		95 206 191 141 140 112 123 32 26 11 4 9 100 101 45 34	1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		28 36 33 51 57 319 367 480 505 314 374 480 324 219 271



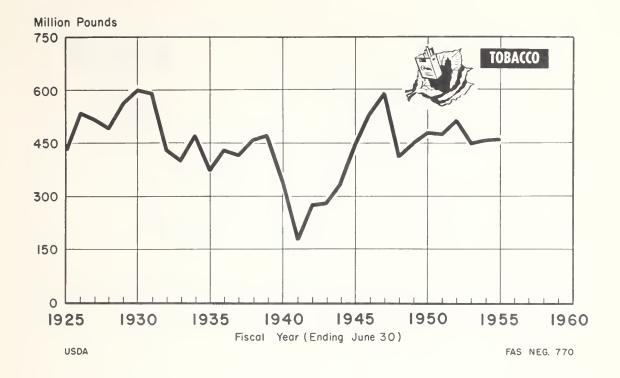
U. S. Exports of Rice (milled basis)

Fiscal year ending June 30	•	Million pounds	-	Fiscal year ending June 30	•	Million pounds
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		112 48 304 310 393 290 281 175 178 101 123 85 52 311 344 305		1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		394 458 424 499 509 712 841 911 914 1,014 979 1,710 1,481 1,692 890



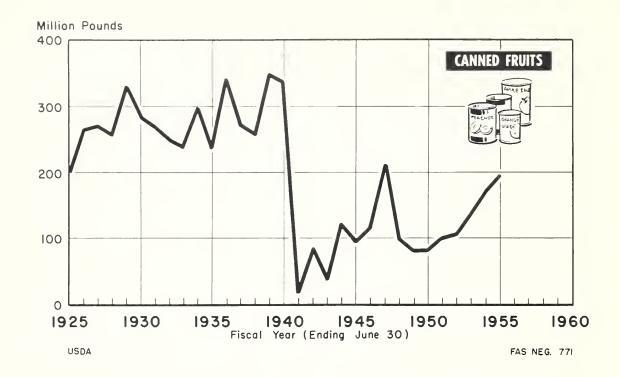
U. S. Exports of Feed Grains (corn equivalent by weight and feeding value)

Fiscal year ending June 30	:	Million bushels	_	Fiscal year ending June 30	:	Million bushels
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		40.2 68.3 42.7 55.9 99.2 32.9 15.3 17.5 18.8 10.4 7.8 11.2 6.6 128.3 85.2 39.8	_	1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		24.0 25.2 12.4 15.0 26.6 37.3 161.1 82.5 160.3 166.4 228.2 179.2 167.5 135.0 156.7



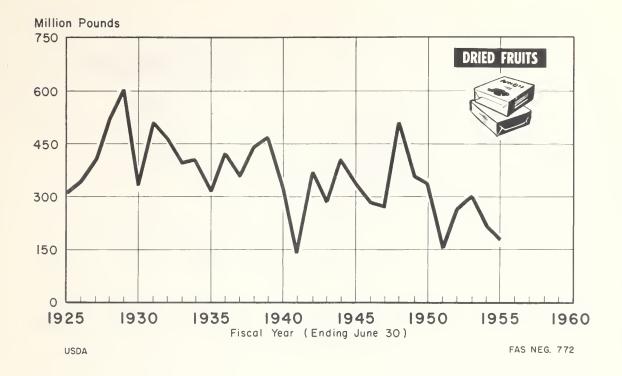
U. S. Exports of Tobacco (unmanufactured)

Fiscal year ending June 30	•	Million pounds	-	Fiscal year ending June 30	•	Million pounds
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		431 537 516 490 566 600 591 432 400 473 375 433 417 460 473 342		1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		180 279 282 337 446 536 592 411 451 481 477 518 448 457



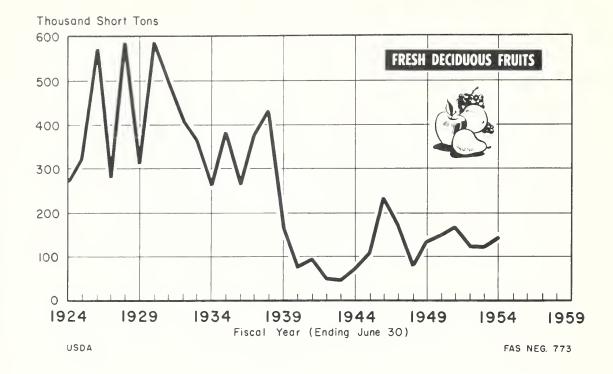
U. S. Exports of Canned Fruits

Fiscal year ending June 30	:	Million pounds	Fiscal year ending June 30	Million pounds
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		201 267 270 256 330 284 271 250 239 298 237 341 271 256 349 335	1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954	17 83 36 123 94 116 211 98 78 79 100 105 136 177 194



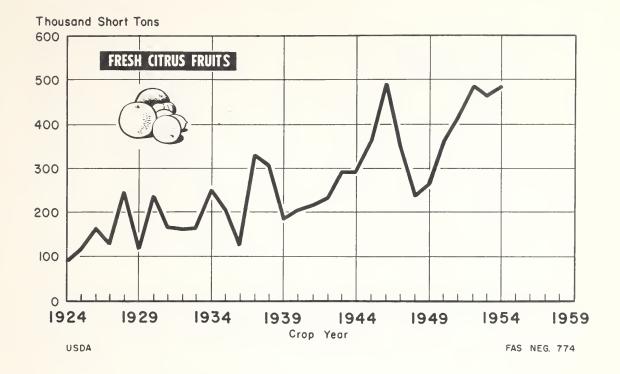
U. S. Exports of Dried Fruits

Fiscal year ending June 30	•	Million pounds	-	Fiscal year ending June 30	•	Million pounds
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		311 345 403 526 605 334 516 468 399 408 313 421 357 446 472 324		1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		141 371 288 409 338 283 271 511 356 339 152 268 302 221 178
			-		•	



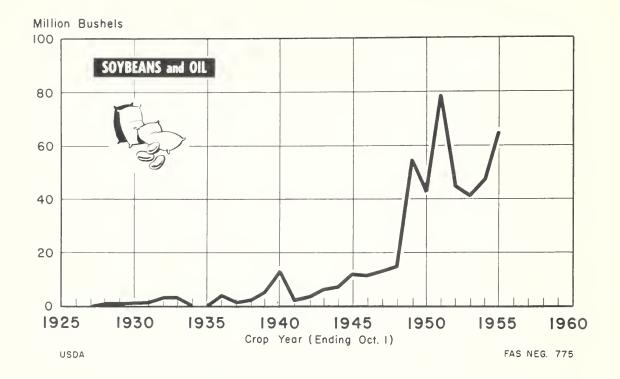
U. S. Exports of Fresh Deciduous Fruits

			 			_
Fiscal year	:	1,000	Fiscal year	:	1,000	
ending	:	short	ending	:	short	
June 30	:	tons	June 30	:	tons	
	:		 	:		
1925	:	271	1941	•	75	
1926	•	321	1942		95	
1927		572	1943		49	
	•	282		•		
1928	:		1944	:	45	
1929	:	587	1945	:	71	
1930	:	312	1946	:	106	
1931	:	588	1947	:	232	
1932	:	499	1948	:	170	
1933	•	408	1949	•	79	
1934		365	1950		134	
		265		•		
1935	•		1951	:	150	
1936	:	384	1952	•	169	
1937	•	266	1953	:	121	
1938	:	380	1954	•	120	
1939	:	432	1955	:	142	
1940	:	167	///	•		



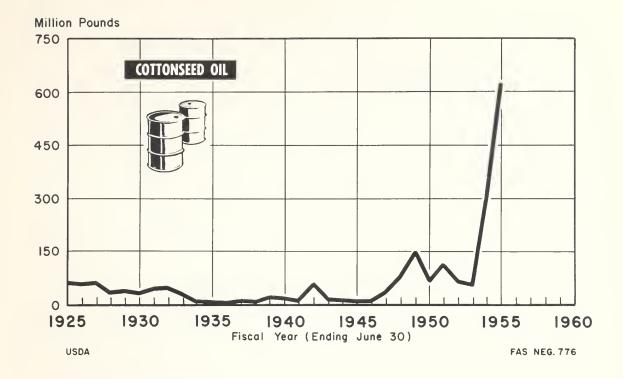
U. S. Exports of Fresh Citrus Fruits

Crop year	:	1,000	Crop year	:	1,000
ending in	:	short	ending in	•	short
year shown	:	tons	year shown	:	tons
	:			:	
1925	:	92	1941	:	205
1926	:	118	1942	•	213
1927	:	164	1943	:	232
1928	:	127	1944	:	292
1929	:	246	1945	:	290
1930	:	116	1946	:	363
1931	:	237	1947	:	490
1932	:	166	1948	:	349
1933	:	161	1949	:	235
1934	:	164	1950		263
1935	:	252	1951	:	360
1936	:	209	1952	:	414
1937	:	125	1953		486
1938		333	1954	:	464
1939	:	307	1955	•	485
1940	:	184	-///	•	.0)
				•	



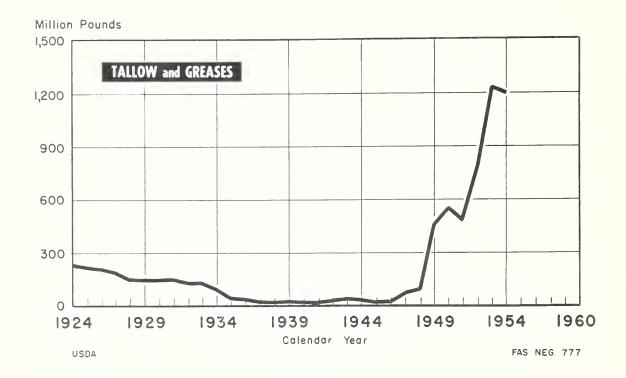
U. S. Exports of Soybeans and Soybean oil (bean equivalent)

Crop year ending Oct. 1	:	Million bushels	 Crop year ending Oct. 1	:	Million bushels
	:			:	
1925	:	0	1941	:	2
1926		0	1942	:	3
1927		0	1943	:	6
1.928	:	1	1944	•	7
1929	:	1	1945	:	12
1930	:	1	1946	:	11
1931		1	1947	:	13
1932		3	1948		15
1933	:	3	1949		55
1934	:	Ö	1950	•	43
1935		0	1951		79
1936		14	1952	•	45
1937		7.	1953		41
1938	:	2	1954		47
1939	:	5	1955		65
1940	:	13	///	:	



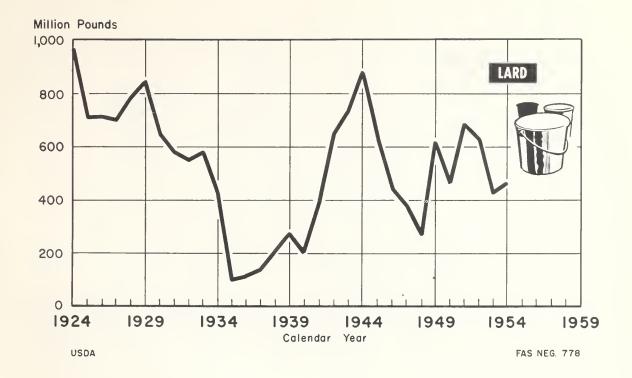
U. S. Exports of Cottonseed Oil

Fiscal year : ending : June 30 :	Million pounds	Fiscal year ending June 30	:	Million pounds
1925 : 1926 : 1927 : 1928 : 1929 : 1930 : 1931 : 1932 : 1933 : 1934 : 1935 : 1936 : 1937 : 1938 : 1939 : 1939 :	59 56 61 30 32 26 41 44 23 5 4 3 8 4 19	1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954		8 58 10 8 6 7 32 76 149 62 115 62 52 308 624



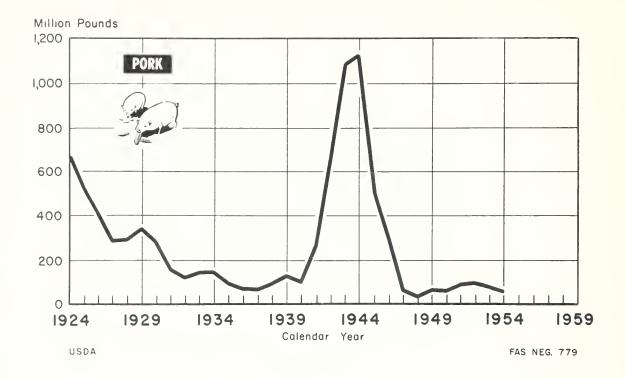
U. S. Exports of Tallow (including inedible and greases)

Calendar year	: :	Million pounds	 Calendar year	•	Million pounds
1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938		238 215 203 189 142 147 143 145 120 128 96 34 31 15 12	1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952		11 23 37 31 13 16 71 90 467 557 483 781 1,239 1,200



U. S. Exports of Lard

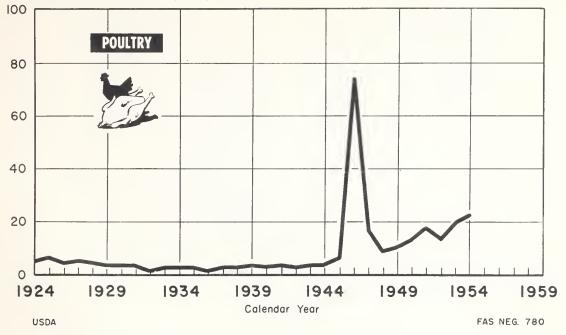
Calendar year	•	Million pounds	 Calendar year	•	Million pounds
1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937		971 708 717 702 783 848 656 578 552 584 435 97 112 137 205 277	1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953		201 393 652 737 881 634 444 381 272 614 466 689 634 423 465



U. S. Exports of Pork

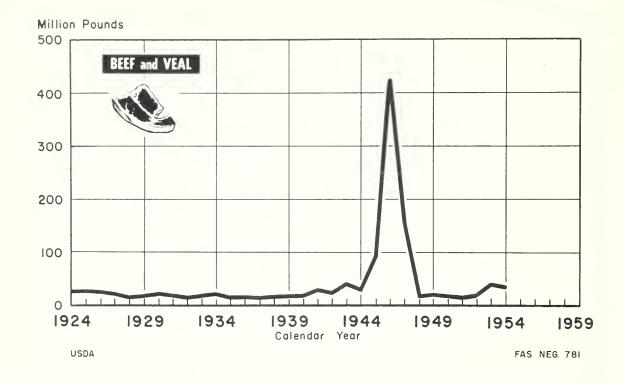
Calendar year	•	Million pounds		Calendar year	•	Million pounds
1	:				:	
1924	:	674		1940	:	94
1925	:	520		1941	:	268
1926	:	403		1942	:	651
1927	:	282		1943	:	1,091
1928	:	291		1944	•	1,131
1929	:	344		1945	:	506
1930	:	278		1946	:	282
1931	:	160		1947	:	59
1932	:	116		1948	:	29
1933	:	143		1949	•	60
1934	:	151		1950	:	58
1935	:	88		1951		82
1936	:	69		1952		97
1937	:	63		1953		79
1938	:	95		1954	:	53
1939	:	129			:	, ,

Million Pounds (Dressed Weight Equivalent)



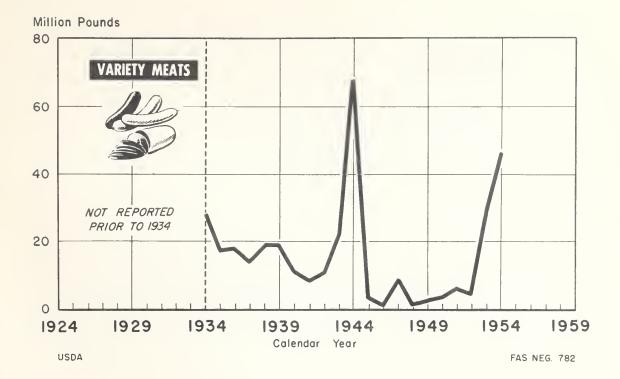
U. S. Exports of Poultry

Calendar year	•	Million pounds	 Calendar year	:	Million pounds
1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937		5645433312221223	1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952		2 3 2 3 6 74 17 8 10 13 18 13 20 22



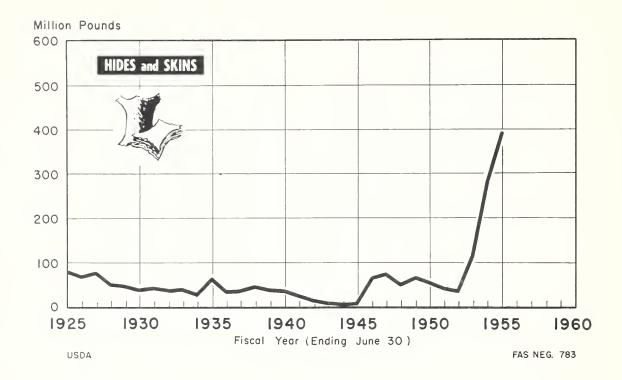
U. S. Exports of Beef and Veal

Calendar Year	:	Million pounds	 Calendar Year	:	Million pounds
1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937		26 26 25 20 13 17 20 16 13 17 21 13 14 12 14 12	 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952		17 28 22 41 29 94 425 159 15 20 17 12 15 39



U. S. Exports of Variety Meats (edible offal)

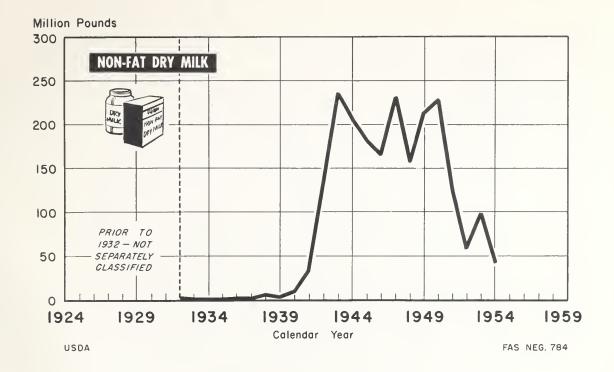
Calendar Year	:	Million pounds	Calendar Year	•	Million pounds
1934 1935 1936 1937 1938 1939 1940 1941 1942	: : : : : : : : : : : : : : : : : : : :	28 17 18 14 19 19 11 8 11 22 68	1945 1946 1947 1948 1949 1950 1951 1952 1953		3 1 9 1 2 3 6 4 29 46



U. S. Exports of Hides and Skins

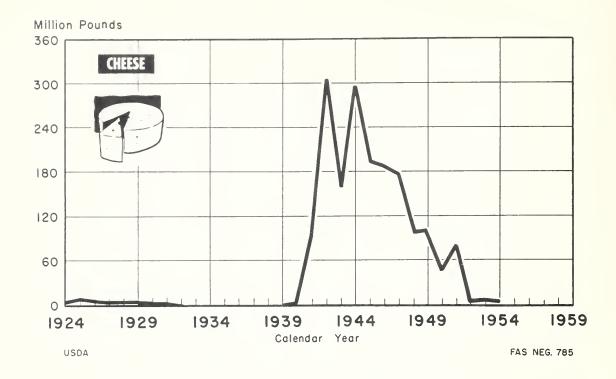
Fiscal year ending June 30	•	Million pounds	Fiscal year : Million ending pounds
1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937 1938 1939		79 69 78 49 44 35 40 34 37 25 64 32 34 47 36 33	1941 22 1942 11 1943 3 1944 2 1945 3 1946 64 1947 72* 1948 49 1949 66 1940 - 53 1951 40 1952 34 1953 118 1954 283 1955 391

^{*}From 1947 through 1955 estimated from number of pieces.



U. S. Exports of Nonfat Dry Milk Solids

Calendar Year	•	Million pounds	Calendar Year	•	Million pounds
1932 1933 1934 1935 1936 1937 1938 1939 1940 1941 1942		2 1 1 2 2 6 2 9 3 ⁴ 133 237	1944 1945 1946 1947 1948 1949 1950 1951 1952		207 182 168 283 159 214 229 123 59 98



U. S. Exports of Cheese

			_			
Calendar Year	•	Million pounds	_	Calendar Year	:	Million pounds
1924 1925 1926 1927 1928 1929 1930 1931 1932 1933 1934 1935 1936 1937		4 9 4 3 3 2 2 1 1 1 1 1		1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952		2 91 305 158 297 194 187 177 96 98 47 80 4

